

ANNUAL

SMAC CONFERENCE

MAY 29-31 | HILTON HEAD ISLAND



WEDNESDAY, MAY 29

7:30 a.m. - 8:30 a.m. - Conference Breakfast

8:30 a.m. - 4:30 p.m. - Registration

9:00 a.m. -10:15 a.m. - MBA 221(d)(4) Risk Assessment Discussion

Moderators: Jennifer Massey, Highland Commercial Mortgage
Sheri Davis, Highland Commercial Mortgage
Amy Long, JLL

10:15 a.m. - 10:30 a.m. - Break

10:30 a.m. - 12:00 p.m. - 221(d)(4) Critical Thinking (Concept through Invitation)

Moderators: Jennifer Massey, Highland Commercial Mortgage
Sheri Davis, Highland Commercial Mortgage
Amy Long, JLL

Panelists: Nelson Pratt, Colliers
Quintin Kauchick, Value Tech
Staige Miller, AEI
Greg Adams, HUD, Appraiser

12:00 p.m. - 1:00 p.m. - Lunch

1:00 p.m. - 2:45 p.m. - 221(d)(4) Case Study, Invite & Risk Mitigation

Moderators: Jennifer Massey, Highland Commercial Mortgage
Sheri Davis, Highland Commercial Mortgage
Amy Long, JLL

Panelists: Nelson Pratt, Colliers
Quintin Kauchick, Value Tech
Staige Miller, AEI
Ted Waldron, Dominion Due Diligence Group
Greg Adams, HUD, Appraiser

2:45 p.m. - 3:00 p.m. - Break

3:00 p.m. - 4:30 p.m. - Submit the 221(d)(4) Firm App, Receive the Firm Commitment & Firm Commitment Extensions

Moderators: Jennifer Massey, Highland Commercial Mortgage
Sheri Davis, Highland Commercial Mortgage
Amy Long, JLL

Panelist: Greg Adams, HUD, Appraiser

5:30 p.m. - 6:30 p.m. - Opening Reception



7:30 a.m. - 8:30 a.m. - Conference Breakfast

8:30 a.m. - 5:00 p.m. - Registration

9:00 a.m. - 9:15 a.m. - Welcome and Opening Remarks
SMAC President: Roy Williams, Wells Fargo Bank, SMAC President

9:15 a.m. - 10:15 a.m. - Headquarters Update
Moderator: Roy Williams, Wells Fargo Bank
Panelists: Willie Fobbs, HUD, Director of Production HQ
Ed Davis, HUD, Director of Technical Support Division
Chris Nielsen, HUD, Acting Director of Program Administration
Scott Gruel, HUD, Senior Advisor, Office of Multifamily Production

10:15 a.m. - 10:45 a.m. - Environmental Update - Federal Flood Risk Management Standard
Moderator: Amy Long, JLL
Panelist: Jacob Levine, HUD

10:45 a.m. - 11:00 a.m. - Break

11:00 a.m. - 12:00 p.m. - State of the Hub - Region IV Update
Moderator: Carolyn Whatley, Berkadia
Panelists: Jonathan Mosley, SE Production Division Director, HUD
Donald Winston, HUD, Underwriting Branch Chief

12:00 p.m. - 1:30 p.m. - Lunch and Listen
Election Year Updates (Bill Killmer, MBA)
Moderator: Chip Moore, Highland Commercial Mortgage

Honoring Past President Jim Curtis
Moderator: Bob Warren, Berkadia Commercial Mortgage

1:30 p.m. - 2:30 p.m. - Affordable Housing Updates
Moderator: Jennifer Massey, Highland Commercial Mortgage
Panelists: Barbara Williams, HUD, Underwriting Branch Chief
Edward Wallace, HUD, Underwriting Branch Chief
Kathy Brewer, HUD, Underwriting Branch Chief
Allison King, Tiber Hudson

2:30 p.m. - 2:45 p.m. - Break

2:45 p.m. - 3:45 p.m. - Non-Critical Repair Administration
Moderator: Lisa Lundeen, Merchants Capital
Panelist: Kendall Allen, HUD, Underwriting Branch Chief
Jason Hare, HUD, Technical Specialist Branch Chief
Mark Malec, HUD, Technical Specialist Branch Chief
Thomas Keller, Partner
LaRue Johnson, CBRE

Breakout Sessions

3:45 p.m. - 5:00 p.m. - Chief Underwriters Roundtable
Roy Williams, Wells Fargo Bank
Jonathan Mosley, HUD, SE Production Division Director
By Invitation Only

3:45 p.m. - 5:00 p.m. - Asset Management Roundtable
Moderator: Lisa Lundeen, Merchants Capital
Panelists: Daniel Ortiz, HUD, Branch Chief - Asset Management
Ken Morton, Greystone, Discovery Field Inspections
Samantha Brooks, Greystone

3:45 p.m. - 5:00 p.m. - Speed Networking with HUD
Moderators: Abby Drummond, Highland Commercial Mortgage
Emily Ruskell, Wells Fargo Bank
Panelists: Kendall Allen, HUD
Omeisha Mitchell, HUD
Larry Ferguson, HUD
Greg Adams, HUD
Angela Vassey, HUD

5:30 p.m. - 6:30 p.m. - Conference Reception

FRIDAY, MAY 31



7:30 a.m. - 8:30 a.m. - Conference Breakfast

9:00 a.m. - 9:45 a.m. - E-Closings; Special Conditions - Closing Panel

Moderator: Charles Green, Highland Commercial Mortgage

Panelists: Shavon Massey, HUD, Senior Closing Coordinator

Jan Haber, HUD, Associate Regional Counsel

LaFonte Nesbitt, Kantor Taylor

9:45 a.m. - 10:00 a.m. - Break

10:00 a.m. - 11:00 a.m. - Southeast Market Update

Moderator: Ann Cone, CBRE

Panelists: Angela Vassey, HUD, Appraiser

Nelson Pratt, Colliers Valuation & Advisory Services

Greg Adams, HUD, Appraiser

Mary Ann Barnett, BBG

Tammy Fayed, HUD EMAD

11:00 a.m. - 12:00 p.m. - Green MIP Update

Moderator: Andy Nicoll, Director, FHA Production, Lument

Panelists: Stephen Evanko, Dominion Due Diligence Group

Ed Davis, HUD, Director of Technical Support Division

Jason Hare, HUD, Technical Specialist Branch Chief

Larry Ferguson, HUD, Construction Analyst

12:00 p.m. - 12:30 p.m. - Debriefing and Closing Remarks

Moderator: Roy Williams, Wells Fargo Bank

Panelists: Jonathan Mosley, HUD, SE Production Division Director